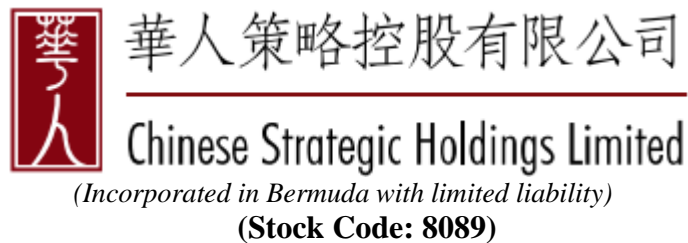


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## **COMPLETION OF PLACING OF EXISTING SHARES AND SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

References are made to the announcements of the Company dated 27 November 2015 and 16 December 2015 in relation to, among other things, the placing of existing shares and subscription of new shares under general mandate (the “**Announcements**”). Unless the context requires otherwise, the use of capitalised terms herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that the conditions of the Placing Agreement and the Subscription Agreement have been fulfilled, and the Placing and the Subscription have been completed as at 17 December 2015. A total of 42,080,000 Placing Shares have been successfully placed by the Placing Agent to not fewer than six Places at the Placing Price of HK\$0.935 per Placing Share, and the Subscriber has successfully subscribed 42,080,000 Subscription Shares at HK\$0.935 per Subscription Share issued by the Company. The net proceeds from the Placing and the Subscription are approximately HK\$37,626,000.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Places and their ultimate beneficial owners are independent third parties, and not connected to the Company and its connected persons (as defined in the GEM Listing Rules).

By Order of the Board  
**Chinese Strategic Holdings Limited**  
**Lam Kwok Hing Wilfred**  
*Chairman and Executive Director*

Hong Kong, 17 December 2015

*As at the date hereof, the Company’s executive directors are Mr. Lam Kwok Hing Wilfred, J.P., (Chairman), Ms. Chan Shui Sheung Ivy and Mr. Mok Tsan San; and the independent non-executive directors are Ms. Yuen Wai Man, Mr. Wang Chin Mong and Mr. Chow Fu Kit Edward.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcement” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days and the Company website at [www.chinesestrategic.com](http://www.chinesestrategic.com) from the date of its publication.*